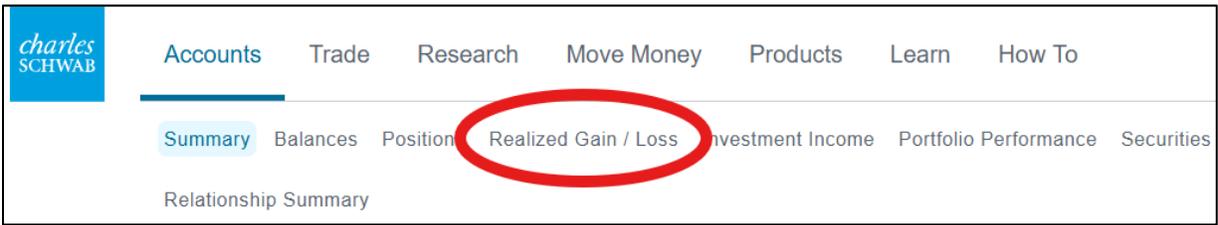


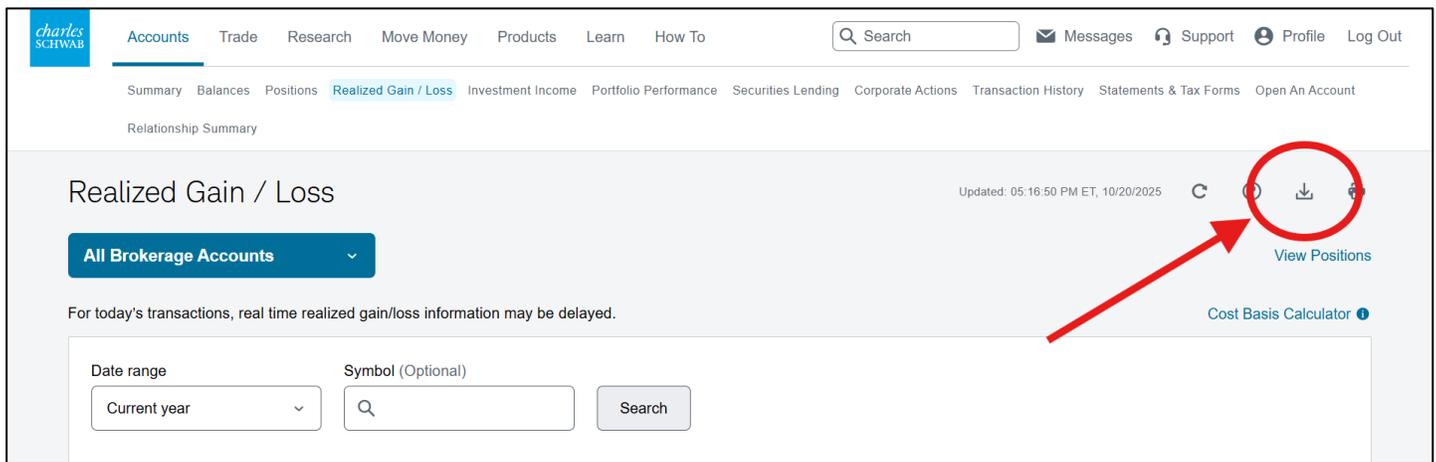
## How To Download Your Gains/Losses Tax Information from Schwab:

After logging into your Schwab account, find the "Realized Gain/Loss" link on the top navigation bar.



On the Realized Gain/Loss page, you can choose specific accounts or set particular date ranges.

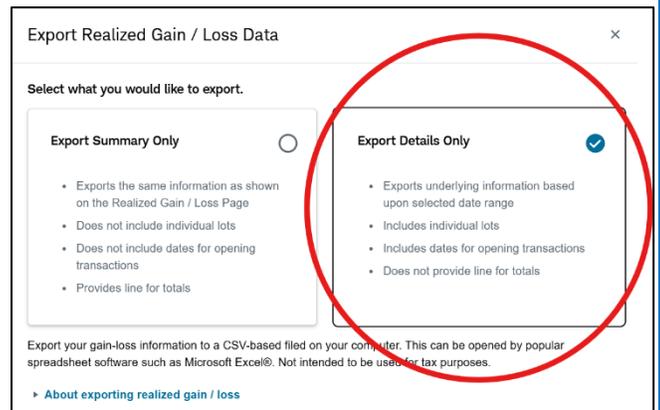
To download your Gain/Loss info, look for the download button in the top-right corner, which will look like this:



You can also choose your time frame from the Date Range dropdown.

A window will appear, prompting you to choose how you would like your information exported. Select the option to export details only.

**Note: If you'd like totals, use the "Summary Only" option.**



Then simply tap the Export button!

It should start downloading automatically! Depending on your browser, the file will be in your downloads folder. You can also open it right away from the notification on your browser!

