Cascade Investment Advisors, Inc.
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Privacy Notice

This is our annual privacy notice. Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, disclose, and protect your personal information. Cascade Investment Advisors, Inc. is committed to maintaining the privacy of our clients and former clients as set forth below. Please read this notice carefully to understand what we do.

Personal information we collect:

The types of personal information we collect will depend on the product and service you have with us, but can typically include:

- Social security number and/or tax id number
- Wire Instructions
- Name and Address

Personal information we disclose:

We do not disclose or sell information about our current or former clients to any third parties, except in the following circumstances:

- To companies that are necessary in order to service your account
- As required by regulatory authorities or law enforcement officials who have jurisdiction over us, or as otherwise required by law

We do not disclose your relationship with Cascade Investment Advisors, Inc. to any other party or entity, except as permitted by law and on your authorization to specific individuals who also work for you, such as attorneys, accountants, etc.

Safeguarding Information

We make every attempt to protect all information about you and your account. Such protections include shredding all sensitive documents before disposal, passwords on computers that limit access to the machine, confidentiality agreements with parties who work in and around our offices, and other measures.

Notwithstanding the confidentiality agreement that is standard in our industry, the regulations that pertain to disclosing your relationship with us, and the privacy verbiage above, if we suspect diminished mental capacity, we may contact a family member or other agent listed on the "Estate Worksheet" you filled out at the inception of your account relationship with us, or that you supplied to Schwab on a Trusted Contact form.

We maintain physical, electronic, and procedural safeguards regarding your nonpublic, personal information to ensure that we comply with our own policy, industry practices, and federal and state regulations. A copy of our entire privacy policy is available on request.